

CELSIUS EX. 118



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CryptoYOLO
@cryptoyolo7

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1:46 AM · May 25, 2023 · 19K Views



10



24



151



1



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Finance Latino @FinanceLatino · May 25



Quarterly dividends paid to those with equity. 🙌🙌🙌

*NewCo and
Management
Arrangements*

The Executive Management Team and the Plan Sponsor will manage NewCo at the direction of the New Board for the benefit of holders of the NewCo Equity in accordance with the terms of the Management Agreement and the New Organizational Documents. NewCo will implement a policy regarding the provision of quarterly dividends to holders of the NewCo Equity, which dividends, if any, shall be paid in Cash at the discretion of the New Board in accordance with the New Organizational Documents and applicable law.

In exchange for its services, the Plan Sponsor and Executive Management Team will be paid the Management Fee (both of which, for the avoidance of doubt,



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292



z0roProfit @z0roProfit · May 25



Right now I'm stuck on the bit that the facility has yet to be built.

need more coffee

- US Bitcoin shall build and energize a 100 megawatt ("MW") of bitcoin mining facilities which shall be housed in one or more standalone "cathedral design" buildings consistent with drawings or plans shown to the Debtors and Committee during the bid process (or such other design as the Debtors, the Committee, and US Bitcoin reasonably agree upon) which shall be energized within 12 months of the Effective Date, as long as the funding of \$39,500,000 is approved by the New

Board. To the extent such mining facility is not energized |



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404



Coinfera 🍀🎩🎲🎰 - クリプトライフ @Coinfera1 · May 25



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194



Alice xx @alice_cco · May 25



Dos this mean I need to bake a celebration cake? 😊🥰❤️

3



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367



